



Quarterly Conference Call Information Second Quarter 2017

On Thursday, August 17th at 10:00 a.m. EDT, Ascent Resources Utica Holdings, LLC (“ARUH”) will host an earnings call to discuss 2Q 2017 results.

The dial-in information is as follows:

Toll free (US): 1-855-656-0925

International: 1-412-542-4188

Entry Number: Please ask operator to join the Ascent Resources Utica Holdings call.

*Please dial in 10-15 minutes early so that your name and company information can be collected prior to the start of the conference.

A replay will be available through Thursday, August 24th via the following dial-in information:

Toll free (US): 1-877-344-7529

Toll free (Canada): 1-855-669-9658

International: 1-412-317-0088

Replay Access Code: 10111325

The conference call will be available only to (a) direct and indirect holders of Ascent Resources, LLC equity and (b) Lenders under the ARUH Credit Agreement, dated as of April 5, 2017, holders of the ARUH 10.00% Senior Notes due 2022 and holders of the Ascent Resources – Utica, LLC Convertible Subordinated Notes due 2021 who, in each case, are qualified institutional buyers or non-U.S. persons (as defined in Rule 144A or Regulation S, as applicable, under the Securities Act of 1933, as amended). This call may not be recorded or otherwise reproduced in any manner whatsoever. By dialing in to the conference call or accessing any webcast or recording thereof, you shall be deemed to have represented and warranted that you are a qualified institutional buyer or non-U.S. person and to have agreed that you will not record or otherwise reproduce the conference call or any webcast or recording thereof in any manner whatsoever.

If you have any question as to whether you are a qualified institutional buyer or non-U.S. person, you should contact legal counsel prior to accessing or reviewing the earnings release or accessing the conference call.